

**RECONCILIATION OF SHARE CAPITAL AUDIT**

(As per Regulation 55 A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For Quarter Ended **31<sup>st</sup> December, 2016**
2. ISIN **INE247C01023**
3. Face Value **Re. 1/-**
4. Name of the Company **M/s Virtual Global Education Limited**
5. Registered Office Address **104, Palco House. 2162/T-10, Main Patel Road New Delhi-110008**
6. Correspondence Address **104, Palco House. 2162/T-10, Main Patel Road New Delhi-110008**
7. Telephone & Fax Nos. **Phone:011- 25702148**
8. Email Address **csvirtualeducation@gmail.com**
9. Name of the Stock Exchanges where the company's securities are listed: **BSE Limited**

10. Issued Capital
11. Listed Capital (Exchange-wise) BSE (as per company records)

Number of Equity Share	% of total Issued Cap
423663698	100.00 %
423663698	100.00 %

12. Held in dematerialized form in CDSL
13. Held in dematerialized form in NSDL
14. Physical

117749359	27.79%
305904339	72.20%
10000	0.002%

15. Total No. of shares (12 + 13 + 14)

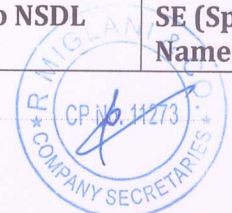
423663698
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16. Reasons for difference if any, between (10&11), (10&15), (11&15)

Nil
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17. Certifying the details of change in share capital during the quarter under consideration as per Table below:

Particulars** *	No. of Shares	Applied Not applied for listing	Listed on Stock Exchanges (Specify	Whether intimated to CDSL	Whether intimated to NSDL	In-prinappr. Pending for SE (Specify Names)
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			<b>Names)</b>			
N.A	N.A	N.A	N.A	N.A	N.A	N.A

\*\*\*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy Back, Capital Reduction, Forfeiture, any other (to specify)

18. Register of Members is updated (Yes/No)  
If not, update upto which date

Yes
N.A.

19. Reference of previous Quarter with regards to excess dematerialized shares, if any

Not Applicable

20. Has the Company resolved the matter mentioned in point 19 above in the Current Quarter? If not reason why?

Not Applicable

21. Mentioned the total no. of requests, If any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Co.

**Ms. Rachna Singh**  
**Company Secretary**  
Phone: 011- 25702148

23. Name, Address, Tel. & Fax No., Regn. No. of the Auditor

**R MIGLANI & CO.**  
Company Secretaries  
207, D.R Chambers, D.B Gupta Road,  
Karol Bagh, New Delhi-110005  
Tel:011-43012149

24. Appointment of common agency for share registry work

**M/s Skyline Financial Services Pvt. Ltd.**  
D-153A, Ist Floor, Okhla Industrial Area, Phase -1, New Delhi-110020  
Tel-011-30845343-44  
Fax-011-26292681

25. Any other details that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name etc.)

Nil

Place: New Delhi  
Date: 11-01-2017

**FOR R MIGLANI & CO.**  
Company Secretaries  
Proprietor: Rajni Miglani  
C P No: 11273